**Thursday, February 21st**

**Pre-Conference Dinner**
UVA Darden, Sands Family Grounds, 1100 Wilson Boulevard, 31st Floor, Arlington, VA 22209

6pm-8pm  Drinks and Dinner

**Friday, February 22nd**

**Conference Program**
UVA Darden, Sands Family Grounds, 1100 Wilson Boulevard, 31st Floor, Arlington, VA 22209

7:30am-8:15am  Registration and Continental Breakfast

8:15am-8:30am  Welcome  
**Pedro Matos, University of Virginia Darden School of Business**

8:30am-9:30am  Panel – *ESG Investing*

**Session Chair:**  
Mary Margaret Frank, University of Virginia Darden School of Business

**Panelists:**  
Laura Starks, McCombs School of Business at the University of Texas at Austin

Ed Farrington, EVP, Natixis

Lukasz Pomorski, MD, AQR

9:30am-10:40am  ESG Paper Discussion – *Coordinated Engagements*, by Elroy Dimson, Oğuzhan Karakaş, and Xi Li

**Session Chair:**  
Christof Stahel, Senior Economist, Investment Company Institute

**Presenter:**  
Oğuzhan Karakaş, Judge Business School, University of Cambridge

**Academic Discussant:**  
Philipp Krüeger, University of Geneva and Swiss Finance Institute

**Practitioner Discussant:**  
Thomas C. Bogle, Partner, Dechert LLP

10:40am-10:50am  Break
10:50am-12:00pm  ESG Paper Discussion – *Do Investors Value Sustainability?* A Natural Experiment Examining Ranking and Fund Flows, by Samuel M. Hartzmark and Abigail B. Sussman

**Session Chair:** Shelly Antoniewicz, Senior Director, Investment Company Institute

**Presenter:** Samuel M. Hartzmark, University of Chicago Graduate School of Business

**Academic Discussant:** Leonard Kostovetsky, Boston College

**Practitioner Discussant:** Eric Pollakov, Global Head of ETF Capital Markets, Invesco

12:00pm-1:20pm  CFA Institute Keynote Luncheon: A Conversation with Bill McNabb

**Keynote Speaker:** Bill McNabb
Former Chairman and CEO, Vanguard

**Moderator:** Richard Evans, University of Virginia Darden School of Business


**Session Chair:** Ting Xu, University of Virginia Darden School of Business

**Presenter:** Wei Jiang, Columbia Business School

**Academic Discussant:** Nickolay Gantchev, SMU

**Practitioner Discussant:** Kristin Drake, Manager, Corporate Governance, Dimensional Fund Advisors

2:30pm-3:30pm  Panel – Asset Management and Governance: Voting and Voice

**Session Chair:** Sean Collins, Chief Economist, Investment Company Institute

**Panelists:** Matt DiGuisepppe, Vice President and Head of Americas Asset Stewardship, SSgA
3:30pm-3:50pm    Break

3:50pm-5:00pm    Governance Paper Discussion – The Life Cycle of Dual-Class Firms, by Martijn Cremers, Beni Lauterbach and Anete Pajuste

Session Chair: Davide Tomio, University of Virginia Darden School of Business

Presenter: Martijn Cremers, Medoza College of Business, University of Notre Dame

Academic Discusssant: Michelle Lowry, Drexel University

Practitioner Discusssant: Doug Grim, Senior Investment Strategist, Vanguard

5:00pm    Concluding Remarks    Sean Collins, Chief Economist, Investment Company Institute