## SHANE S. DIKOLLI

University of Virginia Darden School of Business P.O. Box 6550, Charlottesville, VA 22906 v: +1(434)243-1018 e: dikolli@virginia.edu t: @dikolli

#### **EDUCATION**

1998 University of Waterloo, Waterloo, Canada

Doctor of Philosophy (Accounting) Thesis Dissertation: "The Economic Demand For and Consequences of Contracting on Measures of the Drivers of Future Performance." Examining Committee: Anthony A. Atkinson (Supervisor), Phelim P. Boyle, Alan V.S. Douglas, Yigal Gerchak, Raffi J. Indjejikian (External Examiner).

- 1994 **Curtin University of Technology**, Perth, Western Australia *Postgraduate Diploma in Business (Accounting), with Distinction*
- 1986 **Curtin University of Technology**, Perth, Western Australia *Bachelor of Business (Accounting), with Distinction*

#### **EMPLOYMENT HISTORY**

July 2018 - present, University of Virginia Darden School of Business, Charlottesville, VA, USA

Associate Professor of Accounting (without term)\*

July 2013 – July 2018, **Duke University, Durham, NC, USA**Associate Dean, Faculty Engagement, The Fuqua School of Business\*

July 2010 – June 2013, **Duke University, Durham, NC, USA**Associate Professor of Accounting, The Fugua School of Business\*

July 2006 – June 2010, **Duke University, Durham, NC, USA**Assistant Professor of Accounting, The Fuqua School of Business\*

January 2000 – May 2006, **The University of Texas at Austin, TX, USA**Assistant Professor, McCombs School of Business\*

September 1985 – December 1999, Curtin University of Technology, Perth, Australia

Tenured Lecturer, Curtin Business School

Appointed lecturer with tenure in September 1988. Held the following positions at Curtin prior to tenured academic appointment: Full-time Senior Tutor (February 1988 to August 1988); Acting University Systems Accountant (August 1987 to December 1987); Part-time Tutor (February 1987 to December 1987); and University Budgets Assistant (Sept. 1985 to July 1987).

July 1991 – July 1992, **KPMG International Headquarters**, Amsterdam, The Netherlands

Consultant, Division of Management Consulting

Co-ordination and development of the firm's International Consulting Skills Workshop, and editorial work on the firm's International Management Consulting Approach handbook. (Curtin leave of absence)

January 1990 – July 1990 (Curtin leave of absence), **Wilfrid Laurier University, Waterloo, Canada** *Visiting Assistant Professor* 

January 1982 – September 1985, **Hendry, Rae & Court, Chartered Accountants, Perth, Australia:**Staff Accountant

<sup>\*</sup> See detailed research, teaching, and service activities below.

## International Recognition

Notable Contribution to Management Accounting Literature. 2018, with Bill Mayew and DJ Nanda.

Recognition for Outstanding Leadership, Initiative, and Service as President. American Accounting Association, Management Accounting Section. 2018.

University of Melbourne Silver Medal for the 77<sup>th</sup> Annual Research Lecture to CPA Australia, 2016.

Best Paper, Journal of Management Accounting Research 2014, with Susan Kulp & Karen Sedatole.

Notable Contribution to Management Accounting Literature. 2014, with Christian Hofmann & Susan Kulp.

Glen McLaughlin Prize for Research in Accounting Ethics, 2012/13, with Bill Mayew & Thomas Steffen.

Best Paper, Journal of Management Accounting Research 2009-2011, With Christian Hofmann & Susan Kulp.

Bloomberg Businessweek Most Popular Business School Professors Among Top 30 Business Schools (ranked 4<sup>th</sup> overall and 1<sup>st</sup> in Accounting; August, 2011; http://buswk.co/pquVSx).

Financial Times, "Professor of the Week," (October 14, 2011; http://on.ft.com/pDvITT).

## Duke University, The Fugua School of Business

Excellence in Teaching Award (Core Course), Cross Continent Executive MBA Program (2018, 2019).

Last Lecture Award, voted by graduating students of the Fulltime MBA class (2015, 2017).

Runner-Up, Innovation & Excellence in Teaching Award (Elective Course), Fulltime MBA (2013, 2014, & 2015).

Innovation & Excellence in Teaching Award (Elective Course), Fulltime MBA (2009, 2010, 2011, & 2012).

Excellence in Teaching Award (Core Course), Weekend Executive MBA Program, (2008, 2011).

DaimlerChrysler Award for Innovation & Excellence in Teaching (Core Course), Fulltime MBA (2007).

Fuqua MBA Association Term 3 Team Fuqua Leadership Award (2007).

## University of Texas at Austin, McCombs School of Business

Outstanding MBA Core Professor Award, Graduate Business Council's Graduation Awards (2005).

Trammel/CBA Foundation Teaching Award (2005).

Beta Alpha Psi Favorite Professor in Accounting Award (2005).

Core Faculty Honor Roll for MBA Teaching (2005, 2006).

Elective Faculty Honor Roll for MBA Teaching (2001-2004).

University Faculty Development Program SRA Award (2002).

Nominated for Trammell/CBA Foundation Teaching Award For Assistant Professors (2003, 2004).

Nominated for Best Elective Professor, Graduate Business Council's Graduation Awards (2003, 2004).

Nominated for Outstanding Mentor, Graduate Business Council's Graduation Awards (2003).

#### **Other Honors & Awards**

Asian-African Network of Schools of Accounting (ANSA) Letter of Commendation, Mauritius (1999).

Province of Ontario, Ontario Graduate Scholarship (1997).

University of Waterloo, Faculty of Arts, Graduate Scholarship (1997-1997).

American Accounting Association Doctoral Consortium Fellow (1996).

Honourable Mention, The New Accountant "Australian Young Accountant of the Year Award" (1993).

R W Cooke Prize, Best Postgraduate Student in Financial Accounting (1988)

Australian Society of Accountants' Prize, Best Graduating Student in Accounting, Bachelor of Business (1986). Town & Country Western Australian Building Society & Australian Society of Accountants' Joint Prize, Best

Final Year Student, Accounting Stream (1986).

Price Waterhouse Prize, Best Final Year Student in Accounting Subjects (1986).

A J Butchart Prize, Best Student in Taxation 303 (1985)

### Peer-Reviewed Academic Research Journals

- 1. Dikolli, S.S., V. Diser, C. Hofmann and T. Pfeiffer (2018), "CEO Power and Relative Performance Evaluation," *Contemporary Accounting Research*. 35: 1279-1296.
- 2. Chen, Q., S.S. Dikolli, and W. Jiang, (2015), "Career-risk Concerns, Information Effort, and Optimal Pay-for-Performance Sensitivity," *Journal of Management Accounting Research*, 27(2): 165-195.
- 3. Dikolli, S.S., W.J. Mayew, and D. Nanda, (2014), "CEO Tenure and the Performance-Turnover Relation," *Review of Accounting Studies*, 19(1): 281-327.
- 4. Black, D.E., S.S. Dikolli, and S.D. Dyreng, (2014), "CEO Pay-for-Complexity and the Risk of Managerial Diversion from Multinational Diversification," *Contemporary Accounting Research*, 31(1): 103-135.
- 5. Dikolli, S.S., S.L. Kulp, and K.L. Sedatole, (2013), "The Use of Contract Adjustments to Lengthen the CEO Horizon in the Presence of Internal and External Monitoring," *Journal of Management Accounting Research*. 25(1): 199-229.
- 6. Dikolli, S.S., J.H. Evans III, J. Hales, M. Matejka, D.V. Moser, and M.G. Williamson, (2013) "Testing Analytical Models Using Archival or Experimental Methods," *Accounting Horizons*. 27(1): 129-139.
- 7. Dikolli, S.S., C. Hofmann, and T. Pfeiffer, (2013) "Relative Performance Evaluation and Peer-Performance Summarization Errors," *Review of Accounting Studies*. 18(1): 34-65.
- 8. Autrey, R.L., S.S. Dikolli, and D. P. Newman, (2010) "Performance Measure Aggregation, Career Incentives, and Explicit Incentives," *Journal of Management Accounting Research*, 22(1): 115-131.
- 9. Dikolli, S.S., S.L. Kulp, and K.L. Sedatole (2009) "Transient Institutional Investors and CEO Contracting," *The Accounting Review*, 84(3): 737-770.
- 10. Dikolli, S.S., C. Hofmann, and S.L. Kulp, (2009) "Interrelated Performance Measures, Interactive Effort, and Incentive Weights," *Journal of Management Accounting Research*, 21: 125-149.
- 11. Dikolli, S.S., W.R. Kinney, Jr., and K.L. Sedatole, (2007) "Measuring Customer Relationship Value: The Role of Switching Cost" *Contemporary Accounting Research*, 24(1): 93-132.
- 12. Autrey, R.L., S.S. Dikolli, and D. P. Newman, (2007) "Career Concerns and Mandated Disclosure" *Journal of Accounting and Public Policy*, September/October, 26(5): 527-554.
- 13. Dikolli, S.S. and K.L. Sedatole (2007) "Improvements in the Information Content of Non-financial Forward-looking Performance Measures: A Taxonomy and Empirical Application," *Journal of Management Accounting Research*, 19: 71-104.
- 14. Dikolli, S.S. and I. Vaysman, (2006) "Information Technology, Organization Design, and the Choice of Transfer Pricing," with Igor Vaysman, *Journal of Accounting & Economics*, 41 (1-2): 201-234.
- 15. Dikolli, S.S. and I. Vaysman, (2006) "Contracting on the Stock Price and Forward Looking Performance Measures," *European Accounting Review*, 15 (4): 445-464.
- 16. Bansal, H.S., G. McDougall, S.S. Dikolli, and K.L. Sedatole, (2004) "Relating E-satisfaction to Behavioral Outcomes: An Empirical Study," *Journal of Services Marketing*. 18(4): 290-303.
- 17. Dikolli, S.S., S.A. McCracken, and J.B. Walawski, (2004) "Audit Planning Judgments and Client-Employee Compensation Contracts," *Behavioral Research in Accounting*. 16: 45-62.
- 18. Dikolli, S.S. (2001) "Agent Employment Horizons and the Contracting Demand for Forward-looking Performance Measures," *Journal of Accounting Research*. 39(3): 467-480.

19. Dikolli, S.S. (2000) "The Economic Impact of Alternative Service Department Allocation Bases in a Decentralized Setting," *Asian Review of Accounting*. 8(2): 1-24.

### **Invited Discussions in Academic Research Journals**

- 20. Black, D.E., and S.S. Dikolli, (2013) "A Discussion of Divestitures of Equity by Executives and Future Equity Granting Patterns," *Journal of Management Accounting Research*, 25(1): 25-33.
- 21. Dikolli, S.S., (2010) "A Discussion of Non-Financial Performance Measures and Physician Compensation," *Journal of Management Accounting Research*, 22(1): 57-64.
- 22. Dikolli, S.S., (2008) "A Discussion of Importance of Measures of Past Performance: Empirical Evidence on Quality of E-Service Providers," *Contemporary Accounting Research*, 25(2): 339-349.

#### Peer-Reviewed Educational Journals

- 23. Dikolli, S.S., and K.L. Sedatole, (2004) "Delta's New Song: A Case on Cost Estimation in the Airline Industry," *Issues in Accounting Education*. 19(3): 345-359.
- 24. Dikolli, S.S., and K.L. Sedatole, (2003) "Schlotzsky's Gourmet Deli Franchise Store," *Accounting Education: An International Journal.* 12(4): 427-436.

#### Peer-Reviewed Practitioner-Oriented Journals

- 25. Dikolli, S.S. and G.M. Smith, (1996) "Implementing Activity-Based Costing: An Australian Feasibility Study." *Australian Accounting Review,* November: 45-55.
- 26. Dikolli, S.S. and G.M. Smith, (1996) "Prototyping for Effective Data Management." *Managerial Auditing Journal*, (UK) Vol. 11(1): 19-22.
- 27. Smith G.M. and S.S. Dikolli, (1995) "Customer Profitability Analysis: An ABC Approach." *Managerial Auditing Journal*, (UK) Vol. 10(7): 3-7.
- 28. Smith G.M. and S.S. Dikolli, (1991) "The Demystification of the Acronym in Management Accounting." *Accounting Forum*, (Australia) September.

### **WORKING PAPERS**

- "CEO Behavioral Integrity, Auditor Responses, and Firm Outcomes," with Thomas Keusch (INSEAD), Bill Mayew (Duke) and Thomas Steffen (Yale).
- "Estimating Pay-for-Performance Sensitivity in the Presence of Relative Performance Evaluation," with Christian Hofmann (LMU Munich) and Thomas Pfeiffer (University of Vienna).
- "Peer-Group Composition, Peer-Performance Aggregation, and Detecting Relative Performance Evaluation," with Dirk Black (Dartmouth) and Christian Hofmann.
- "CFO Co-option, Earnings Targets, and CEO Compensation," with John Heater (Yale), Bill Mayew, and Mani Sethuraman (Cornell).

#### **ACADEMIC GRANTS**

| 2004-6 | University of Texas at Austin, Faculty & Student Teams for Technology (~FAST Tex) Project Grant   |
|--------|---|
| 2001   | The Center for Business Measurement and Assurance Services (BMAS), University of Texas at Austin: a one year, \$25,000 subscription to Nielsen Net-Ratings and Harris Interactive Customer Satisfaction Data. |
| 1999   | Canadian Academic Accounting Association, "The Impact of Employee Incentive Schemes on the Design of Audit Procedures," \$4,000 (with Susan McCracken and Justin Walawski).                                   |
| 1999   | Curtin Business School, Divisional Research Grant, "Measurement of Business Performance Research Program," \$10,000.  |
| 1999   | Curtin Business School, Internal Research Fellowship, \$6,720.  |
| 1993   | Bakewell Foods Pty Ltd, (Morley, Western Australia) Research on the implementation phase of activity-based cost management at the Morley plant, \$6,300.  |
| 1990   | Arthur Andersen International Travel Grant, \$4,500.  |
| 1989   | Coopers & Lybrand Research Grant, "The Effect of Activity-Based Costing on Pricing Decisions"   |
|        | \$600 (with Peter Robinson).  |

#### ACADEMIC PRESENTATIONS AND LECTURES

### **Invited Keynote Presentations**

American Accounting Association New Faculty Consortium, "Rhythms of Accounting Academic Life", (Landsdowne VA, February 2019).

American Accounting Association Management Accounting Section Doctoral Colloquium, "Pitching and Discussing Research: the Sequel" (with Karen Sedatole, Fort Lauderdale, January 2019).

Research Forum on Challenges in Management Accounting and Control, University of Seville, "Management Accounting Research Opportunities" (Closing Plenary, Seville, April 2018)

Andrew & Gail Titen Visiting Scholar Series, University of Central Florida, "Opportunities for Academic Research to Impact Business Decisions," (Orlando, February 2018).

The 77<sup>th</sup> CPA Australia-University of Melbourne Annual Research Lecture, "Leading Indicators of Organizational Outcomes" (Melbourne, October 2016): <a href="http://bit.ly/77thCPA-ARL">http://bit.ly/77thCPA-ARL</a>

American Accounting Association Management Accounting Section Doctoral Colloquium, Orlando, 2014.

Accounting and Finance Research Forum, University of Queensland, (http://aff.business.uq.edu.au/, 2013)

#### **Invited School Research Presentations**

Arizona State University (2011)

Bocconi University (2013)

Brigham Young University (2001)

Curtin University (1999, 2010, 2011)

Duke University (2005)

Duke University and University of North Carolina Fall Camp (2012)

Emory University (2008)

Georgia Institute of Technology (2011) – South East Summer Accounting Research Conference (SESARC)

Georgia State University (2007)

Harvard University (2003, 2014)

Indiana University (2002, 2016, 2017)

McMaster University (2011) – Summer Accounting Research Conference

Michigan State University (2005)

Monash University (2016, 2018) – Distinguished Visitors Program

North Carolina State University (2009) - Tournaments, Contests, & RPE Conference

Ohio State University (2001)

Penn State University (2012) – Summer Accounting Research Conference

INSEAD (2005 and upcoming)

Texas A&M University (2002)

Tilburg University (2010)

University of Alberta (2002)

University of Amsterdam (upcoming)

University of Arizona (2005)

University of California, Irvine (2012)

University of Central Florida (2017)

University of Chicago (2004)

University of Colorado at Boulder-Summer Accounting Research Conference (2011)

University of Florida (2003)

University of Graz (2014)

University of Illinois at Chicago (upcoming)

University of Illinois at Urbana Champaign (2003)

University of Iowa (2005)

University of Melbourne (1999, 2012, 2017, 2018)

University of Miami (2011, 2014)

University of Oklahoma (2013, co-presented with Thomas Steffen and Bill Mayew)

University of Rotterdam, Erasmus Research Institute of Management (2008)

University of South Australia (1999)

University of South Carolina (2017)

University of Southern California (2014)

University of Texas at Austin (1998, 2004)

University of Texas at Austin Spring Conference on Issues in Managerial Accounting (2006)

University of Utah (2009, 2017)

University of Technology, Sydney – Summer Accounting Research Conference (February 2012)

University of Virginia (Darden) – (2017)

University of Washington (2005)

University of Waterloo (1995, 1996, 1998, 2012)

University of Western Australia (2015)

University of Wisconsin (2006)

Wake Forest University (2014)

Wilfrid Laurier University (2001, 2008)

York University (1998)

### International and National Association Conference Presentations

American Accounting Association (AAA), Auditing Section Midyear Meeting Special Forum (2001)

AAA, Management Accounting Section Midyear (2000-2002, 2004, 2008, 2009, 2011, 2012, 2013, 2015, 2017)

AAA, Annual Meeting (1999, 2000, 2002, 2003, 2005, 2006, 2008-2010, 2012)

American Economic Association (AEA), Annual Meeting (ASSA 2014), co-presented with Bill Mayew.

Accounting & Finance Association of Australia & New Zealand, Conference (1999, 2002, 2005, 2008, 2013)

Asian-African Network of Schools of Accounting Conference (1999)

Canadian Academic Accounting Association Annual Conference (2000)

Financial Economics and Accounting (FEA) Conference (2012)

Contemporary Accounting Research Conference (2006, 2014)

European Accounting Association Annual Conference (2010, 2012, 2013)

European Institute for Advanced Studies in Management Conference on Perf. Measurement (2001)

Global Management Accounting Research Symposium (2005, 2012)

Journal of Management Accounting Research Conference (2010, 2013)

National Association of Chief Executive Officers (2011)

Partnership in International Management Conference (Beijing, China, 2013; St Gallen, Switzerland, 2014)

## Invited Special Lectures, Presentations, & Panels

AAA Annual Meeting, Panel on Interactive Teaching - Moderator and Panelist (2013)

AAA Annual Meeting, Panel on Testing Analytical Models Using Archival and Experimental Data – Moderator (2011)

AAA Annual Meeting, Panel on Dynamic Incentives (2010) AAA-MAS Mid-Year Meeting (2016), Panel on Teaching.

AAA-MAS Mid-Year Meeting (2017), Panel on Paradigmatic Diversity in Management Accounting Research.

AON Hewitt Radford – "Research on Relative Performance Evaluation" (2011)

Chartered Institute of Management Accountants (CIMA) Melbourne, invited workshop, "How Do Personal Traits Affect your Career and Corporate Outcomes?" (2016).

Duke University, Fuqua School of Business, "Business and Bagels", Outreach Presentation (2017).

Duke University, Live Chat Forum "Fuqua Faculty Conversations," (2012): http://bit.ly/liveFFCchat

Duke University, School of Engineering, Masters of Engineering Management Program (2008)

Duke University, Smart Woman Securities, Duke Chapter, Financial Statement Analysis (2013, 2017)

Georgia State University, "Analytical Managerial Accounting Research" for PhD students (2007)

Global Equity Organization Annual Conference, "How to Optimize Company Performance" (2014), Panelist.

Global Equity Organization Annual Conference, "Leading Indicators of Organizational Performance Based on Academic Research" (2016), Senior Leaders Roundtable, Session IV presentation.

Global Equity Organization Annual Conference, "Peer Pressure: The Art of Selecting Comparators in the World of Equity" (2016), Session 2.6, Panelist.

Global Equity Organization Annual Conference (2016), "Q&A with Academics", Session 1.7, Panelist.

Hendry Rae and Court (now Grant Thornton), Perth, Western Australia (1994)

Hitachi Foundation, Washington, DC, "Academic Research on Managerial Personality Traits" (2012)

Institute of Management Accountants Annual Case Conference, Invited Case Presentation (2018)

Metropolitan College, Kuala Lumpur, Malaysia (1999)

Minne Analytics: People Analytics Conference, "Information, Obfuscation, and Prevarication: Leading Indicators of Organizational Performance Outcomes", (March 2016) Keynote speech, Minneapolis.

Monash University, "Gnarly Issues in Management Accounting Research" Faculty Seminar (2016) PAC-10 Doctoral Consortium (2004)

Securities and Exchange Commission, "Honoring One's Word: CEO Integrity and Accruals Quality", co-presented with Bill Mayew (2013)

University of Melbourne, Presentations in Special Topics Accounting Ph.D. seminar (2015-2019)

University of Melbourne Williams Center for Learning and Development, "Five Core Teaching Beliefs" (2017)

University of Rotterdam, International Research in Management Accounting and Control (2008)

University of Texas at Austin - ITESM PhD Candidates (2001)

University of Texas at Austin Undergraduate Business Council Faculty Research Series (2005)

University of Texas at Austin, New Faculty Teaching and Orientation Workshop (2001-2005)

University of Texas at Austin, Experienced Faculty Teaching Symposium (2002)

University of Waterloo, "Research Issues in Management Accounting" for PhD students (2012)

University of Western Australia, Business Leader's Luncheon, "Innovations in Leading Indicators of Organizational Performance" – Invited Speaker (July, 2015)

Vaco Raleigh, Continuing Professional Education (CPE) Seminar for Members of the North Carolina Association of Certified Public Accountants (May, 2015)

Yale School of Management and the Millstein Center for Corporate Governance and Performance "Creating Value for the Long-term" Academic Roundtable (2007).

## Invited Presentations of Conference Discussions (Non-Published)

American Accounting Association (AAA) Annual Meeting, (2007, 2009, 2011-2014, 2016).

AAA Management Accounting Section Mid-Year Meeting, (2011, 2013-2014, 2016)

Global Management Accounting Research Symposium (GMARS), (2010 & 2013 East Lansing; 2012 Copenhagen; 2014 Sydney)

University of Utah Winter Accounting Conference, (2013 – two papers; 2014, 2017) Salt Lake City UT AAA Auditing Section Mid-year Meeting, (2001), Houston TX.

# **Brownbag Presentations**

Duke University, Fuqua School of Business, Summer Brown Bag series (2008, 2011)

Duke University, Fuqua School of Business, Accounting Mini Brown Bag (2009, 2010, 2012)

University of Texas at Austin, Department of Accounting (2001, 2005)

#### **TEACHING ASSIGNMENTS**

## University of Virginia, Darden School of Business

Accounting for Managers I, Core course in Residential MBA (Fall 2018)

Accounting for Managers II, Core course in Executive MBA (Winter 2019)

## **Duke University, Fuqua School of Business**

Elective Course in Managerial Accounting, Daytime MBA (Spring 2008-2009, Fall 2010-2017, Spring 2015-2016)

Core Course in Managerial Accounting, Weekend Executive MBA (2011, 2014), co-taught with Robert Ashton.

Core Course in Managerial Accounting, Weekend Executive MBA (Winter 2016), co-taught with Jennifer Francis.

Elective Course in Managerial Accounting, Daytime MBA (Spring 2010), co-taught with Scott Dyreng.

Core Course in Managerial Accounting Cross-Continent Executive MBA (Summer 2017 and Summer 2018).

Core Course in Managerial Accounting, Weekend Executive MBA (Winter 2008).

Core Course in Managerial Accounting, Daytime MBA (Spring 2007).

Advanced Topics in Accounting, PhD Program (2016), co-taught with Scott Dyreng and Bill Mayew.

## University of Texas at Austin, McCombs School of Business

Core Course in Managerial Accounting, Daytime MBA Program (2005, 2006)

Core Course in Managerial Accounting, Honors BBA Program (2005)

## Curtin University of Technology, School of Accounting

Introductory Managerial Accounting Undergraduate BBus Program (1993, 1994)

Intermediate Managerial Accounting, Undergraduate BBus Program (1988-1991, 1993-1994, 1999)

Advanced Managerial Accounting, Undergraduate BBus Program (1988-1990)

Advanced Managerial Accounting, Postgraduate Business (Accounting) Program (1993, 1999)

Accounting Information Systems, Undergraduate BBus Program (1991)

Financial Accounting Theory, Undergraduate BBus Program (1989)

## Wilfrid Laurier University, School of Business & Economics

Introductory Cost Accounting BBA Program (1990)

### **DOCTORAL STUDENT SUPERVISION**

## Thesis Dissertation Co-Chairperson

Romana L. Autrey, University of Texas at Austin (Co-chair, placed at Harvard University)

Institute of Management Accountants Outstanding Doctoral Dissertation Award, First Place, 2006

## Thesis Dissertation Committee Membership

Patrick Badolato, Duke University (placed as Visiting Assistant Professor, University of Texas at Austin)

Dirk Black, Duke University (placed at Tuck Business School, Dartmouth College)

Chris Calvin, Duke University (in progress, expected graduation 2017)

Eric Chan, University of Pittsburgh (placed at the University of Texas at Austin)

Kirill Novoselov, University of Texas at Austin (placed at Hong Kong University of Science and Technology)

Kevin Ow Yong, Duke University (placed at Singapore Management University)

Mani Sethuraman, Duke University (places at Cornell University)

Thomas Steffen, Duke University (placed at Yale University)

Kristy Towry, University of Texas at Austin (placed at Emory University)

## Summer Research Project Advisor

Romana Autrey, University of Texas at Austin (2003)

Dirk Black, Duke University (2010, 2011)

Kirill Novoselov, University of Texas at Austin (2004)

Thomas Steffen, Duke University (2011)

Mani Sethuraman, Duke University (2013)

## SCHOLARLY ACADEMIC SERVICE

### **Editorships**

Editor, Journal of Management Accounting Research (2016-2018)

Associate Editor, Journal of Management Accounting Research (2013-2015)

Ad hoc Editor, Contemporary Accounting Research (2014-2018)

### **Editorial Board Memberships**

Accounting and Finance (2012-)

Accounting, Organizations and Society (2012-)

Contemporary Accounting Research (2012-)

European Accounting Review (2014-)

Journal of Management Accounting Research (2004-2006, 2010-2012, 2019-)

Management Accounting Research (2015-)

The Accounting Review (2011-)

### Academic Journals & Conferences Ad-hoc Reviewer

Abacus

Accounting and Finance

Accounting Organizations and Society

The Accounting Review

Asian Review of Accounting

Behavioral Research in Accounting

Contemporary Accounting Research

**Economic Inquiry** 

European Accounting Review

Journal of Accounting and Public Policy

Journal of Management Accounting

Research Journal of Accounting Research

Management Accounting Research

Management Science

Marketing Science

Review of Accounting Studies

International Journal of Accounting Auditing and Performance Evaluation

Annual Meeting of the American Accounting Association (AAA)

Mid-Year Meeting of the Management Accounting Section of the AAA

Mid-Year Meeting of the Financial Accounting & Reporting Section of the AAA

#### PROFESSIONAL ACADEMIC SERVICE

#### **Research Institutions**

Director, IMA Research Foundation (2013-present)

Member, Board of Advisors, KRW Research Institute (http://bit.ly/pCiDoE, 2010- 2015)

## American Accounting Association Management Accounting Section

Past-President (2018/19)

President (2017/18)

President-Elect (2016/17)

Member, Strategic Advisory Board (2015-2017, 2019)

Chair, Nominations Committee (2019)

Chair, Jim Bulloch Award for Innovations in Management Accounting Education Committee (2014)

Invited Senior Faculty Panelist, Doctoral Colloquium of the AAA Management Accounting Section (2017)

Resident Faculty, Doctoral Colloquium of the AAA Management Accounting Section (2008).

Committee Memberships

|   | ·   |
|---|---|
|   | Lifetime Contribution to Management Accounting (2018-2020)                              |
|   | Annual Meeting Best Paper Award (2010)  |
|   | Best Early-Career Researcher in Management Accounting Award (2012)                      |
|   | Dissertation Award (2007, 2008, 2014)   |
| П | lim Bulloch Award for Innovations in Management Accounting Education Award (2012, 2013) |

☐ Mid-Year Meeting Best Paper Award (2007, 2008, 2013)

## American Accounting Association (AAA)

Co-Chair, AAA New Faculty Consortium (2015)

AAA New Faculty Consortium Committee (2014, 2018-2020)

Invited Senior Faculty Panelist, AAA New Faculty Consortium (2016, 2017, 2018-2020)

Doctoral Dissertation Awards for Innovative Research in Accounting Education Committee (2016/17)

### Other

Invited participant to PricewaterhouseCoopers Accounting Symposium (2003, 2005-2007)

Resident Faculty, Doctoral Consortium of the Accounting Association of Australia and New Zealand (2002).

National Conference Chair, "Maximising Profitability Through Total Cost Management" Sydney, Australia (1994).

### INSTITUTIONAL ACADEMIC SERVICE

## University of Virginia Darden School of Business

**Executive MBA Program Curriculum Committee** 

Executive MBA Program Global Taskforce

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| Duke University   |  |  |
|---|--|--|
| Presentation of "Insights from Recent Research on the Economic Consequences of Managerial Characteristic    |  |  |
| with Jennifer Francis   |  |  |
| □ Duke Alumni, Barcelona July 2012  |  |  |
| □ Duke Alumni Relations (DAR) Board of Directors, October 2012  |  |  |
| Committee Member, Masters Project, Sanford School of Public Policy  |  |  |
| ☐ Maria Ruatto (2012)   |  |  |
| □ Luis Spradley (2016)  |  |  |
| Mentor, North Carolina School of Science and Math Mentorship Program  |  |  |
| ☐ Abby (Wen) Wu — "Are CEO facial trait evaluations associated with labor market outcomes?" (2011)          |  |  |
| □ Alice Huang – "Why do CEOs tweet?" (2012)   |  |  |
| Fuqua School of Business at Duke University   |  |  |
| "Fuqua Faculty on the Move" – Informational event for prospective students and Alumni,                      |  |  |
| □ New York, October 2012-2014   |  |  |
| □ Washington, DC, December 2012   |  |  |
| □ Paris, France, May 2013   |  |  |
| □ Los Angeles and San Francisco, October 2013, 2014   |  |  |
| □ Sao Paulo, Brazil, August 2015  |  |  |
| Academic Presentation to Fuqua School of Business Alumni, Annual Reunion Weekend, 2014-2017.                |  |  |
| Creator and presenter of inaugural episode of "Fuqua Faculty Conversations" (2012) http://bit.ly/FFCdikolli |  |  |

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Member, Diversity Working Group, Fugua School of Business (2015/16-2017/18)

Member, Fugua School of Business Sakai Learning Management System Faculty Committee (2012) Member, Paired Principles Awards Committee (2016/17)

Co-Chair, Daytime Student Experience Project (2013)

Co-ordinator, Duke Fugua MBA Student Liaison Program (2014-2017)

"Why Give to the Fuqua Annual Fund?" Video short, http://bit.ly/FSBAFdikolli (2012)

Weekend MBA Classroom Experience - Video short, www.youtube.com/watch?v=Ki33W\_4mZf4 (2014) Fuqua

| Finance Practitioner's Group – Fuqua Faculty research presentation (2014) |  |  |  |
|---|--|--|--|
| Invited speaker, The Fuqua School of Business                             |  |  |  |
| ☐ Minori  | ty Alumni Advisory Board (2015)  |  |  |
| □ Health  | Care Alumni Advisory Board (2015)  |  |  |
| □ Duke N  | MBA Daytime Program Orientation (2008, 2013 – 2015) and Re-Orientation (2014 – 2016)         |  |  |
| □ Duke N  | MBA LGBT Weekend (2015)  |  |  |
| □ Vetera  | ns Symposium (2016)  |  |  |
| Invited classroom speaker, The Fuqua School of Business:                  |  |  |  |
| ☐ Black a   | and Latino MBA Organization Prospective Students Weekend (2008, 2009, 2010)                  |  |  |
| ☐ Blue D  | evil Weekend (2007, 2009, 2010, 2013, 2014, 2016, 2017)                                      |  |  |
| □ Duke N  | MBA Daytime Cole Leadership Fellows Program (2012)   |  |  |
| □ Duke N  | MBA Daytime Program, Round 1 Invited Interviewees Weekend (2011)                             |  |  |
| □ Duke N  | MBA Weekend for Women (2007, 2008, 2013)   |  |  |
| □ Duke N  | MBA Family Weekend (2010, 2015)  |  |  |
| ☐ Duke U  | Iniversity Graduate School, "Teaching in management-related programs: what PhD students need |  |  |
| to kno  | w," Workshop 2 (March 12, 2012).   |  |  |
|   |  |  |  |

#### PROFESSIONAL MEMBERSHIPS

Fellow of CPA Australia (Certified Practising Accountants) Member, American Accounting Association Member, Canadian Academic Accounting Association Member, European Accounting Association Member, Institute of Management Accountants (USA)

#### MEDIA MENTIONS

*Triangle Business Journal* – "Duke study: Much shorter leash for CEOs with short tenure," by Jason deBruyn, September 15 2015; <a href="http://bit.ly/1VBth3b">http://bit.ly/1VBth3b</a>

npr.org Marketplace – "The ins and outs of 'zero-based budgeting'," by Nancy Marshall-Genzer, March 27 2015; <a href="http://bit.ly/zbb-dikolli">http://bit.ly/zbb-dikolli</a>

In the Black (Australia) – "Mentor Corner: Two-way street," by Paul Robinson, January 2013: 70-71.

Bloomberg Businessweek - "Muddy Olam call spurred by rule seen as ambiguous," by Yurly Humber and Lydia Mulvaney, November 26, 2012; <a href="http://buswk.co/WrSQQx">http://buswk.co/WrSQQx</a>

Bloomberg Businessweek – "Best B-School Road Trip: Fuqua School of Business," November 15, 2012; http://buswk.co/UrNjrz

In The Black (Australia) – "Shane Dikolli CPA," by Aeve Baldwin, September 17, 2012; <a href="http://bit.ly/QgDcoR">http://bit.ly/QgDcoR</a>

*Mondagmorgen (Denmark)* – "Toplederens personlighed kan aflæses I årsregnskabet," (Translation from Danish: "Chief executive's personality is reflected in the financial statements.") September 3, 2012; <a href="http://bit.ly/R4IWr0">http://bit.ly/R4IWr0</a>

*Triangle Business Journal* – " 'Clawbacks' on deck next for public concerns," by C. Bagley, May 25, 2012; http://bit.ly/WHdCkK

The Sunday Times (London) – "Beginner's Guide to Winning Over Boards," by Carly Chynoweth, April 29, 2012.

The Bottom Line (Canada) — "Rival Group Worries Bar Set Too Low," by J. Grinstein, March 2012. http://bit.ly/S1vrU8

Financial Times – FT Lexicon, Five Key Terms Defined: October, 2011; http://on.ft.com/gdGEUD

Financial Times – "Something For the Weekend," September 9, 2011; http://on.ft.com/nZbZ6L

*PRNewswire* – "CEOs with Less Tenure Far More Likely to be Fired for Poor Performance Than Longer-Term Counterparts," September 6, 2011; <a href="http://prn.to/qnUVWa">http://prn.to/qnUVWa</a>

Wall Street Journal – "New CEO? Watch Out," September 6, 2011; http://bit.ly/pCVn4k

Bloomberg Businessweek – "Most Popular Profs at Top Business Schools," August, 2011;

Bloomberg Businessweek – "The Five Best B-School Profs You've Never Heard Of," Popularity Issue, August 2011; <a href="http://buswk.co/pquVSx">http://buswk.co/pquVSx</a>

Financial Times –Ten Questions, Melissa Bates: June 28 2011; http://on.ft.com/odly1m